



## Kevin Murphy Partner

Kevin serves as bond counsel, underwriters' counsel and disclosure counsel for state and local agency debt issues, primarily in the field of housing finance.

Working with state and local housing finance agencies and investment banks, he helps structure and execute bond and loan transactions to finance the development and preservation of affordable rental housing and to finance first-time homebuyer and other mortgage lending programs. Kevin also brings to his practice a background in HUD housing and community development programs and experience developing affordable housing at a local housing authority.

Kevin has negotiated and documented debt with a variety of interest, redemption and tender provisions and credit and liquidity enhancements, in parity and conduit financings, through public offerings and direct loans and bond purchases. He guides clients through matters of state law and federal tax and securities law presented during a financing.

## CONTACT

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## INDUSTRY

Housing

## PRACTICES

Bond Counsel  
Private Placements  
Disclosure Counsel  
Underwriters' Counsel  
Securitization

## EDUCATION

Harvard University, B.A.  
New York University School of  
Law, J.D.

## ADMISSIONS

New York  
Illinois

## Speaking Engagements

- **Bonds for Beginners**  
National Association of Local Housing Finance Agencies, 2024 Annual Conference
- **Legal Developments**  
Smith's Research & Gradings, 2024 Affordable Housing Finance Conference
- **Bonds and 4% LIHTCs: An Attractive Alternative**  
Novogradac 2024 Affordable Housing Developers Conference
- **Getting the Most Out of Your Limited Bond Cap**  
National Council of State Housing Agencies, 2023 Annual Conference
- **Legal Developments**  
Smith's Research & Gradings, 2023 Affordable Housing Finance Conference
- **Maximizing Multifamily Production with Tax-Exempt Bonds**  
National Council of State Housing Agencies, 2022 Annual Conference
- **Multifamily Housing**  
National Association of Bond Lawyers, The Workshop: Hybrid 2022
- **Legal Developments**  
Smith's Research & Gradings, 2022 Affordable Housing Finance Conference
- **Conference Co-Chair, Moderator: Industry Outlook from the Leaders in Public Finance**  
Bond Buyer, 2022 National Outlook Conference
- **Legal Developments**  
Smith's Research & Gradings, 2021 Affordable Housing Finance Conference
- **Multifamily Housing**  
National Association of Bond Lawyers, The Workshop: Hybrid 2021
- **Legal Developments**  
Smith's Research & Gradings, 2020 Virtual Affordable Housing Finance Conference
- **Housing Bonds Update**  
ABA Forum on Affordable Housing and Community Development, 2020 Webinar Session
- **Single and Multi-Family Legal Hot Topics**  
National Association of Local Housing Finance Agencies, 2020 Virtual Conference: Unique Solutions for Affordable Housing
- **The Evolving Regulatory Landscape**  
National Council of State Housing Agencies, 2020 HFA Institute
- **Cutting Edge Debt and Bond Market Products**  
ABA Forum on Affordable Housing and Community Development, 2019 Annual Meeting
- **Multifamily Housing**  
National Association of Bond Lawyers, 2016 Bond Attorneys' Workshop