



Battery Park City Authority Refunding

Hawkins served as bond counsel to the New York Hugh L. Carey Battery Park City Authority. This offering involved a refunding of more than \$800 Million, using triple-A rated senior lien revenue bonds, and a swap of \$400 million of auction-rate securities to a synthetic fixed rate. In addition, the financing provided \$100 million for on-going projects such as a community center and new ballfields. This financing was particularly meaningful to the firm, as it contributed to revitalizing the New York City Downtown area after the September 11th attacks, a place where Hawkins has had its main office for over 150 years.

Clients: New York Hugh L. Carey Battery Park City Authority

Role: Bond Counsel

Distinction: Creating and Preserving Low and Moderate Income Housing

Issuer: New York Hugh L. Carey Battery Park City Authority

Issue Size: \$500 Million

Attorney

- Roger Bagley

Practice

- Bond Counsel

Industries

- Economic Development
- Housing