

## Partners HealthCare System

Hawkins acted as underwriter's counsel in the issuance of \$620 million tax-exempt revenue bonds issued by the Massachusetts Health and Educational Facilities Authority on behalf of Partners HealthCare System Inc. The offerings consisted of tax-exempt, taxable, auction rate, fixed rate, indexed floating rate, insured and uninsured bonds. The financing enabled Partners, a 501(c)(3) charitable membership corporation established under Massachusetts law, to pay and reimburse the cost of financing, acquiring, constructing and equipping various facilities for the Partners system.



**Role:** Underwriters' Counsel

**Distinction:** Major Multi-Facilities Health Care System Financing

**Issuer:** Massachusetts Health and Educational Facilities Authority

**Issue Size:** \$620 Million

**Awards:** Bond Buyer Northeast Deal of the Year

### Attorneys

- Steven Donovan
- Kristine Flynn

### Practice

- Underwriters' Counsel

### Industry

- Health Care