

Arbitrage Rebate Services

Hawkins Delafield & Wood LLP ("Hawkins") has provided arbitrage rebate and yield restriction compliance services ("Arbitrage Services") to public finance clients since 1982, when the arbitrage rebate requirements first became applicable to certain tax-exempt bonds.

Hawkins has provided arbitrage rebate and yield restriction compliance services to public finance clients throughout the country since the enactment of such requirements more than 40 years ago.

Our Financial Analysis & Services Group (FAS) employs professionals with finance, economics, mathematics and statistics backgrounds. FAS is devoted to providing arbitrage rebate and yield restriction services and financial structuring services.

FAS Experience:

- More than 40,000 arbitrage compliance reports with tax opinions.
- More than 5,000 bond issues under contract.
- 2,000+ arbitrage compliance reports and tax opinions annually.
- IRS audits, examinations and inquiries support.

FAS works closely with our tax attorneys and performs the entire range of calculations that are necessary for tax-exempt and tax-advantaged bonds, including arbitrage rebate, yield restriction and financial structuring services. The relationship between the quantitative and legal experts of the firm enables us to comprehensively and efficiently undertake complex analyses.

Please click [here](#) for our brochure.

Practices

- Bank Counsel
- Bond Counsel
- Borrower's Counsel
- Disclosure Counsel
- Private Placements
- Securitization
- Tax
- Underwriters' Counsel